

WILLS INSTRUCTION SHEET

Names and Details - Clients

(and Husband / or Wife partner as applicable for instructions for joint wills)

Full Name:
Address:
Phone No.:
Occupation:

Full Name:
Address:
Phone No.:
Occupation:

Details of Proposed Executor/s

We recommend appointing 2 executors

Full Name:
Address:
Relationship

Full Name:
Address:
Relationship

Details of Guardians (if applicable for infant children)

Name:
Address:

Special Assets & Trusts

please detail any trusts and companies you control or have interests in and give us copies of any trust deeds and set out all business interests (company shareholdings, business partnerships etc)

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Details for Enduring Powers of Attorney (if applicable)

It is generally recommended that you appoint each other and in event of your deaths then the executors be appointed as the attorneys

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Costs Feb 2007

For basic wills (if one only) \$300 plus GST and disbursements

If 2 wills (husband and wife) \$450 plus GST and disbursements

For special wills and wills involving trusts we will quote on after initial instructions

For Enduring Powers of Attorney \$300 (for both) plus GST and disbursements \$150 (if one only)